



# Updates on Policy and Codes

Spaces Study Day, Manchester 2018

# BREEAM 2018 – Key changes



Management



Health and Wellbeing



Energy



Transport



Materials



Waste



Land and Ecology



Pollution



- Areas of change:
  - **Health and Wellbeing:** a review of issues to align with the WELL standard (<https://www.wellcertified.com/>), but no other major changes planned.
  - **Ene03:** minimum lighting levels will be harder to obtain, requiring 70 lumens per circuit watt instead of 60.
  - **Wst01:** standalone credit for a pre-demolition audit. Rather than this being hidden within the resource efficiency credit, the efficiency benchmarks are also being reviewed.
  - **Wst05 Adaptation to Climate Change:** this requires solutions to be identified in RIBA Stage 2 and incorporated by RIBA Stage 4
  - **Pol02:** up to 2 credits (previously 3), this is based on the NO<sub>x</sub> emissions of space and water heating, depending upon the local air quality.



# BREEAM 2018 – Wst05 Adaptation to Climate Change



- Exemplary credit

Table 10.11 Criterion 5 requirements

| Issue                                               | Requirements                                                                    | Link to Wst 05 issue                                                                               |
|-----------------------------------------------------|---------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------|
| Hea 04 Thermal comfort                              | Criterion 6                                                                     | Prevent increasing risks of overheating.                                                           |
| Ene 01 Reduction of energy use and carbon emissions | A minimum of six credits                                                        | Maximise energy efficiency to tackle likely energy demand and minimise resultant carbon emissions. |
| Ene 04 Low carbon design                            | The passive design analysis credit                                              | Maximise opportunities to avoid unnecessary carbon emissions.                                      |
| Wat 01 Water consumption                            | A minimum of three credits                                                      | Minimise water demand in periods of drought.                                                       |
| Mat 05 Designing for durability and resilience      | Criteria 2–4                                                                    | Avoid increased risks of deterioration and higher maintenance demands.                             |
| Pol 03 Flood and surface water management           | Flood resilience: a minimum of one credit<br>Surface water run-off: two credits | Minimise the risks of increased flood risk and surface water run-off affecting the site or others. |



- Mat 01 Environmental impacts from construction products - Building life cycle assessment (LCA) and
- Mat 02 Environmental impacts from construction products - Environmental Product Declarations (EPD)
- Instead of basing credits on Green Guide ratings, credits are awarded on a life cycle analysis, rewarding proactive design teams for early involvement.



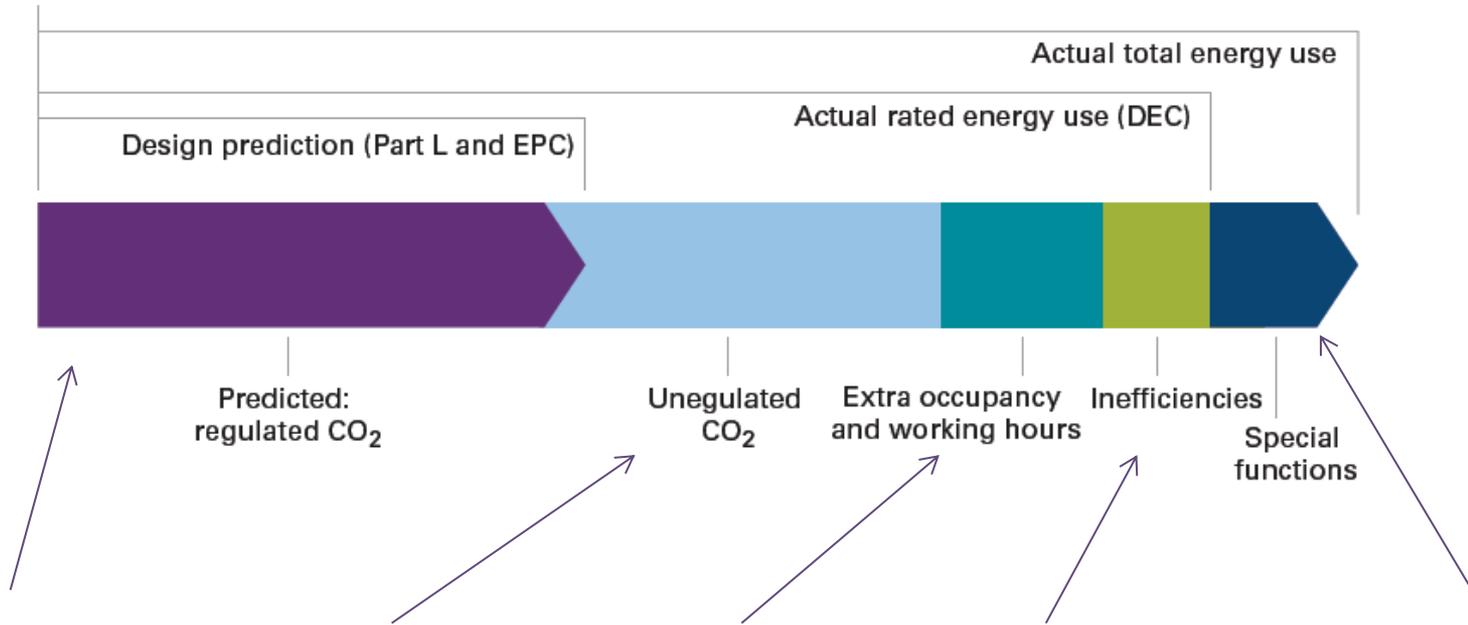
- Simple buildings have
  - 9 credits available at design stage,
  - a further 4 credits are available if the developer completes additional energy modelling during design & PC.
- Requirement to undertake predicted operational energy consumption (POEC) modelling and analysis at both design and post-construction stages.
- Potential to deliver real energy and carbon emission savings by aligning predicted with operational benchmarks, rather than just relying on Part L regulated energy use predictions.



# Performance Gap



Adapted from Carbon Buzz



Predicted:  
regulated CO<sub>2</sub>

Unregulated  
CO<sub>2</sub>

Extra occupancy  
and working hours

Inefficiencies

Special  
functions

Regulated energy:  
heating, hot water,  
cooling, ventilation and  
lighting

Unregulated energy:  
plug loads, server  
rooms, security, external  
lighting, lifts, etc.

Extra occupancy and  
equipment operating  
hours: evening/  
weekend working

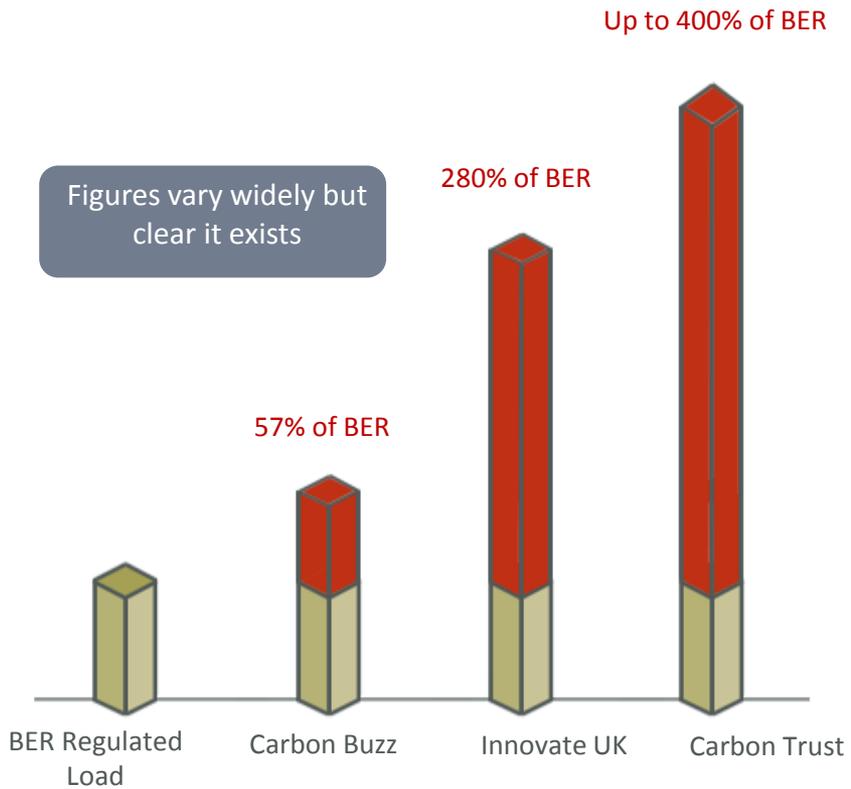
Inefficiencies: Poor  
control, commissioning  
maintenance, etc

Special Functions:  
trading floors, cafeterias,  
etc

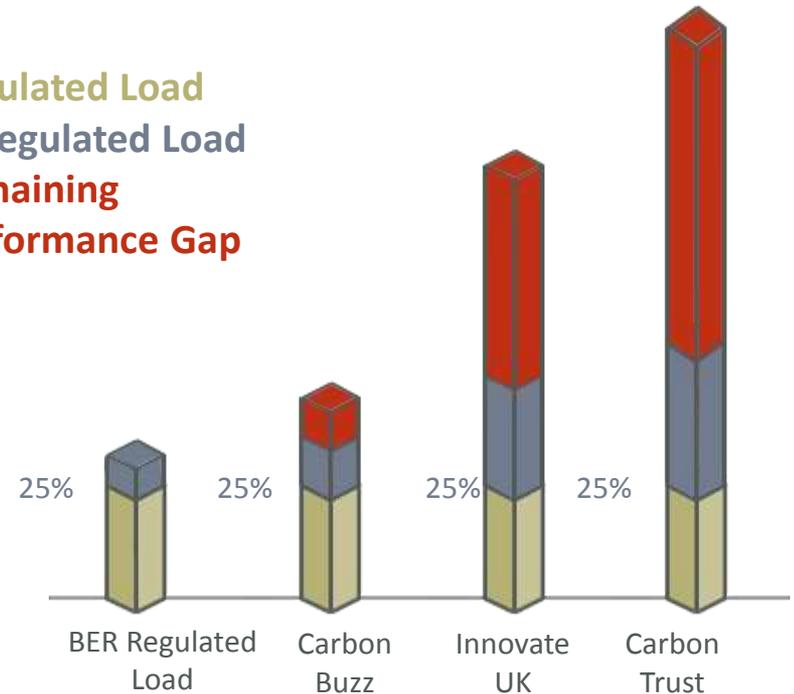
# What is the magnitude of the gap?

Building Emissions Rate (BER) vs. actual in-use energy consumption

Unregulated load accounts for an average of 25% of overall energy use.  
Goes up to 65% in offices



**Regulated Load**  
**Unregulated Load**  
**Remaining**  
**Performance Gap**



# Minimum Energy Efficiency Standard (MEES)



## THE NON-DOMESTIC PRIVATE RENTED PROPERTY MINIMUM STANDARD

Guidance for landlords and enforcement authorities on the minimum level of energy efficiency required to let non-domestic property under the *Energy Efficiency (Private Rented Property) (England and Wales) Regulations 2015*



February 2017

# Minimum Energy Efficiency Standard (MEES)

- As of 1<sup>st</sup> April 2018 MEES for commercially rented properties came into force across England and Wales.
- Landlords can no longer grant new, or renew existing, leases on any commercial property with a rating of F or G,
  - Unless they have proven to make all reasonable (i.e. cost-effective) energy-efficient improvements the building requires.
- Recent research has indicated that as much as 20% of the current building stock will fall short of these standards, equating to a staggering £130 billion in commercial property.
- From 1 April 2023, landlords must not continue letting a non-domestic property which is already let if that property has an EPC rating of band F or G



- Opportunities:

- Beginning to see EPCs expire after initial 10 years validity
  - Check quality of existing EPC. It may be possible to achieve a rating of E or higher simply by recalculating
  - EPC rating may have decreased since improved building regulations
- Using a software tool such as IESVE, it is even possible to run both DSM and SBEM calculation methods from the same platform, enabling a direct comparison of results to choose the option that delivers a more favourable outcome.
  - SBEM provides exactly what its name states – a Simplified Building Energy Model - and is merely a compliance engine, not a design tool.
  - DSM involves full annual simulation performed multiple times per hour using real hourly weather data. DSM offers more flexibility to model energy saving technologies to suit individual buildings.

- Landlords may be exempt when:
  - Improvements are not cost-effective, i.e. simple payback greater than 7 years
  - Third party consent for improvements cannot be obtained (e.g. from a superior landlord, tenant or lender)
  - Improvements may decrease the value of a property by 5% or more, or where cavity wall insulation could damage a building
  - All relevant improvements are implemented, but the building still fails to achieve an 'E' rating
  - New landlords may be exempt for six months from the date of taking ownership of a property. All other exemptions are valid for a period of 5 years from notification.
- What are the penalties?
  - Fines of up to £150,000 can be enforced, which are dependent on the type of infringement and the length of non-compliance.

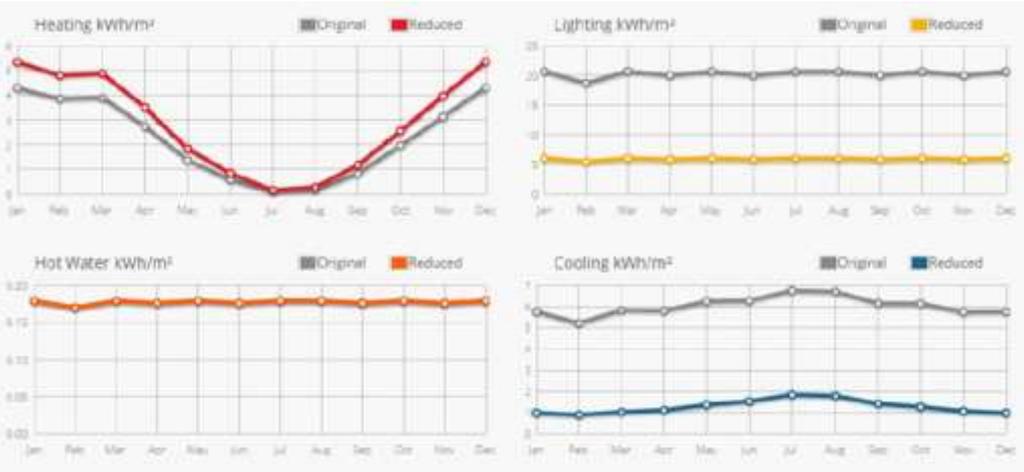
# Minimum Energy Efficiency Standard (MEES)

| Category                                     | Recommendation                                                                                             | Affected area      | Cost              | Savings | Discounted Payback period (yrs) | Saved kgCO <sub>2</sub> /m <sup>2</sup> | Rating | MEES Exempt? |
|----------------------------------------------|------------------------------------------------------------------------------------------------------------|--------------------|-------------------|---------|---------------------------------|-----------------------------------------|--------|--------------|
| <input checked="" type="checkbox"/> Lighting | Replace T8 fluorescent tubes with LEDs (lamp)                                                              | 136m <sup>2</sup>  | £503 to £554      | £328    | 1.6 to 2.1                      | 3.55                                    | G 194  | ✗            |
| <input type="checkbox"/> Lighting            | Replace tungsten lamps with LEDs (lamp and luminaire)                                                      | 119m <sup>2</sup>  | £7,818 to £10,242 | £6,862  | 1.2 to 1.6                      | 121                                     | E 64   | ✗            |
| <input type="checkbox"/> Lighting            | Replace tungsten lamps with LEDs (lamp)                                                                    | 119m <sup>2</sup>  | £2,036 to £2,648  | £6,263  | 0.3 to 0.4                      | 111                                     | F 76   | ✗            |
| <input type="checkbox"/> Lighting            | Install lighting controls                                                                                  | 136m <sup>2</sup>  | £491 to £532      | £300    | 18.8 to 26.1                    | 0.52                                    | G 200  | ✓            |
| <input type="checkbox"/> HVAC                | Replace existing local electric heating and/or air source heat pump with a new air source heat pump system | 158m <sup>2</sup>  | £7,278 to £9,461  | £199    | N.A.                            | 3.52                                    | G 196  | ✓            |
| <input type="checkbox"/> HVAC                | Replace boiler with high efficiency type                                                                   | 34.9m <sup>2</sup> | £142 to £184      | £16.0   | 16.6 to 14.7                    | 0.40                                    | G 200  | ✓            |
| <input type="checkbox"/> Misc                | Replace local electric heating systems with gas fired, wet radiator system                                 | 64.9m <sup>2</sup> | £3,980 to £3,174  | £254    | 23.1 to 36.2                    | 3.62                                    | G 196  | ✓            |

**Table 6 Improvements that in ordinary circumstances are practical and economically feasible**

Items 1 to 7 will usually meet the economic feasibility criterion set out in paragraph 6.5. A shorter payback period is given in item 8 because such measures are likely to be more capital intensive or more risky than the others.

| No. | Improvement measure                                                                                                                                                                                                                                 |
|-----|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 1   | Upgrading heating systems more than 15 years old by the provision of new plant or improved controls                                                                                                                                                 |
| 2   | Upgrading cooling systems more than 15 years old by the provision of new plant or improved controls                                                                                                                                                 |
| 3   | Upgrading air-handling systems more than 15 years old by the provision of new plant or improved controls                                                                                                                                            |
| 4   | Upgrading general lighting systems that have an average lamp efficacy of less than 40 lamp-lumens per circuit-watt and that serve areas greater than 100 m <sup>2</sup> by the provision of new luminaires or improved controls                     |
| 5   | Installing energy metering following the guidance given in CIBSE TM 39                                                                                                                                                                              |
| 6   | Upgrading <b>thermal elements</b> which have U-values worse than those set out in column (a) of Table 5 following the guidance in paragraphs 5.12 and 5.13                                                                                          |
| 7   | Replacing existing windows, roof windows or rooflights (but excluding display windows) or doors (but excluding high-usage entrance doors) which have a U-value worse than 3.3 W/m <sup>2</sup> .K following the guidance in paragraphs 4.23 to 4.28 |
| 8   | Increasing the on-site low and zero carbon (LZC) energy-generating systems if the existing on-site systems provide less than 10% of on-site energy demand, provided the increase would achieve a simple payback of 7 years or less                  |
| 9   | Measures specified in the Recommendations Report produced in parallel with a valid Energy Performance Certificate                                                                                                                                   |



# MEES Funding

- The Government is committed to ensuring the regulations do not entail net or upfront costs to landlords for the required improvements.
  - Therefore landlords would be permitted to let a property below the minimum 'E' standard where the property has undertaken all those improvements that would meet the Green Deal's 'Golden Rule' – that the cost of the work, including finance costs, should not exceed the expected savings.
- This calculation would take into account any funding available through:
  - a) Green Deal finance,
  - b) ECO funding,
  - c) Grant funding,
  - d) A combination of these funding mechanisms.



- EPCs provide an important and required standard against which energy efficiency can be benchmarked, an EPC does not provide a true picture of a building's actual performance.
  - Significant gaps between predicted building performance, as outlined by an EPC, and actual building performance can exist.
- Care should be taken with respect to making decisions surrounding energy improvement options founded on an EPC alone
  - Need to avoid landlords could be led into making investments in their buildings that are unnecessary or do little to promote building energy efficiency in real world terms.

# Minimum Energy Efficiency Standard (MEES)

**Ceiling Voids** - a separate zone in the **Real Building** for a more realistic volume representation of occupied spaces. The **EPC's Actual Building** allows integrating both into one single volume which is not realistic.

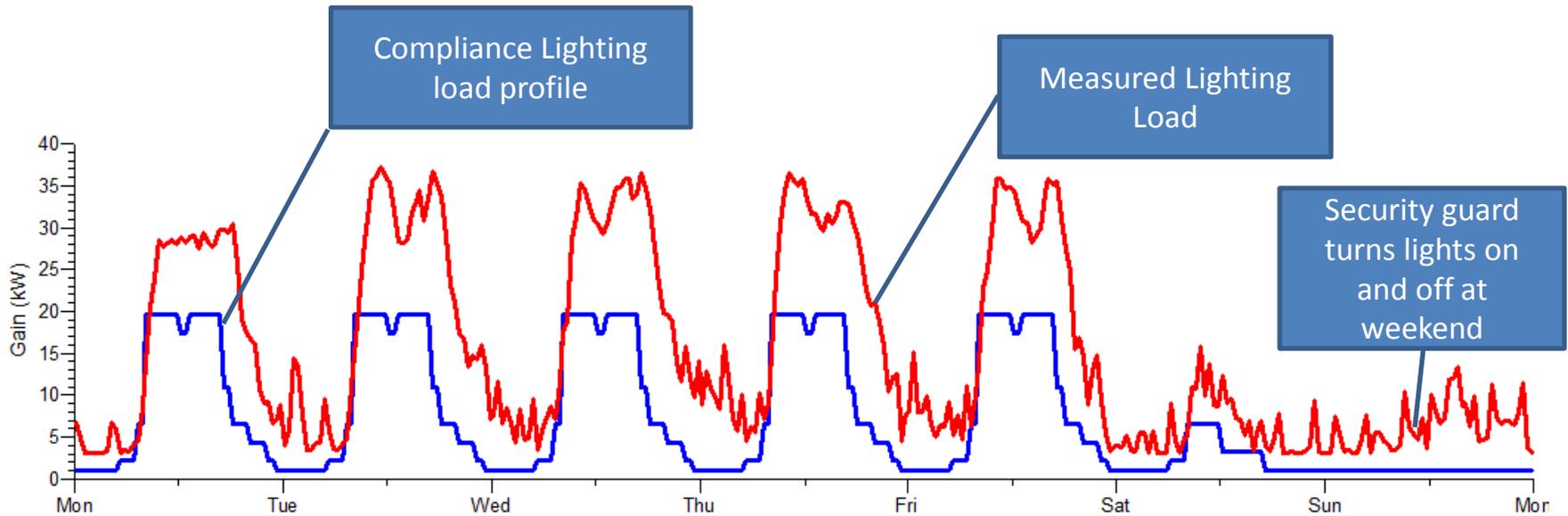
**Schedules** - **EPC's Actual Building** and the **Real Building** frequently use different operating schedules, e.g. **Actual Building** occupancy & lighting run from 07-19h whereas equipment is 07-20h.

**Set-points** - **EPC's Actual Building** has fixed settings 22°C heating & 24°C cooling. **Real Building** can have its own selection to accommodate for various design considerations to meet thermal comfort.

**Airflow** - Rates set in the **EPC's Actual Building** are constant throughout the occupied day even though occupancy level varies. **Real Building** controls can integrate variable air volume. Constant airflow could cause inaccuracy in heating and cooling energy use predictions.

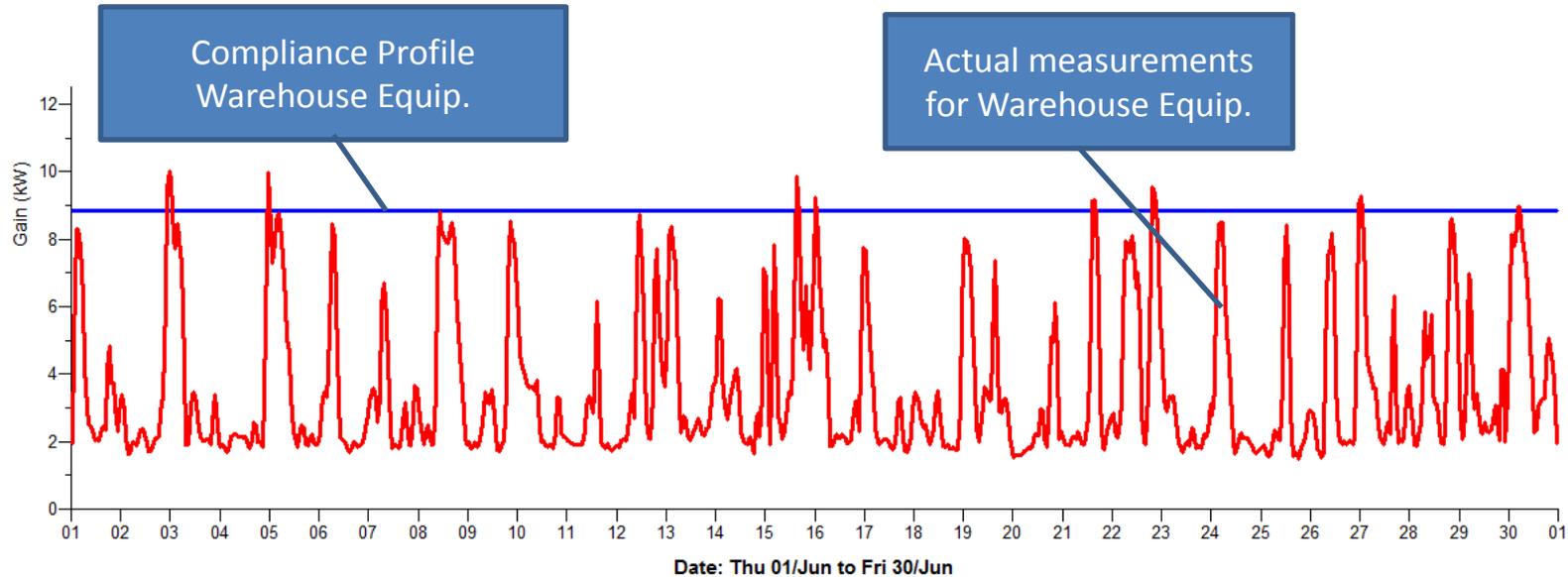
**Internal Gains** - **EPC's Actual Building** can be higher than the **Real Building**, e.g. **Actual Building** equipment = 11 W/m<sup>2</sup>, lighting = 15 W/m<sup>2</sup> & occupancy = 9 m<sup>2</sup>/person. **Real Building** has customised figures to ensure the correct heat gain and power consumption.

# Warehouse: Lighting



- Annual lighting load based on Compliance lighting profile (blue) was **63.6 MWh**.
- Actual recorded lighting load (red) is **131.6 MWh**
- Affects heating / cooling

# Warehouse: Equipment



- Annual equipment load based on Compliance lighting profile (blue) was **72.5 MWh**.
- Actual recorded equipment load (red) is **22.7 MWh**
- Affects heating / cooling

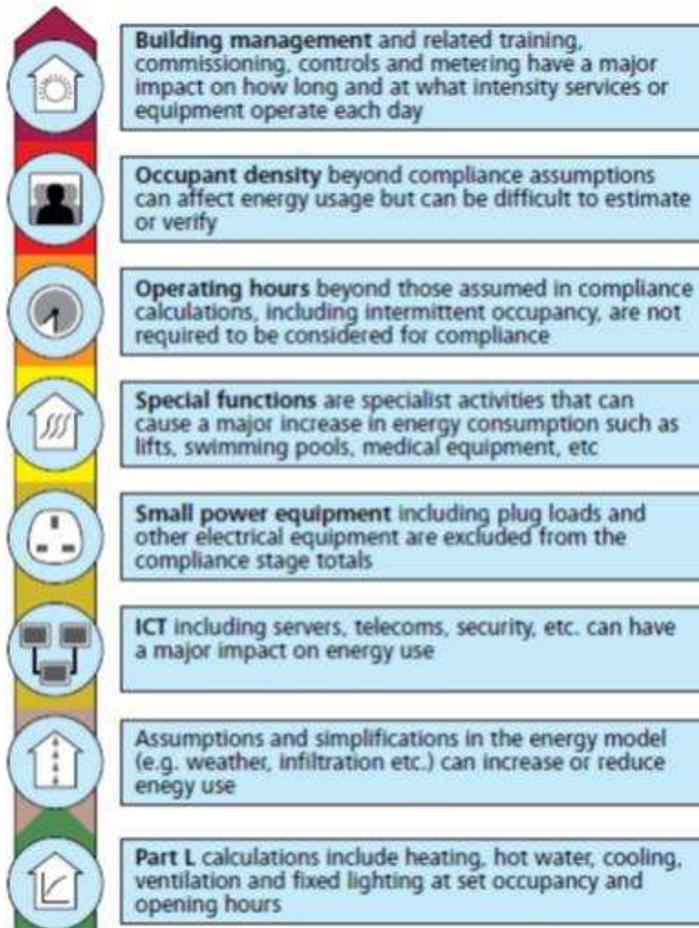


Figure 2 Reasons why Approved Document L2A compliance calculations differ from operation energy use (based on a CarbonBuzz diagram (<http://www.carbonbuzz.org>))

Part L model versus TM54 estimate versus actual

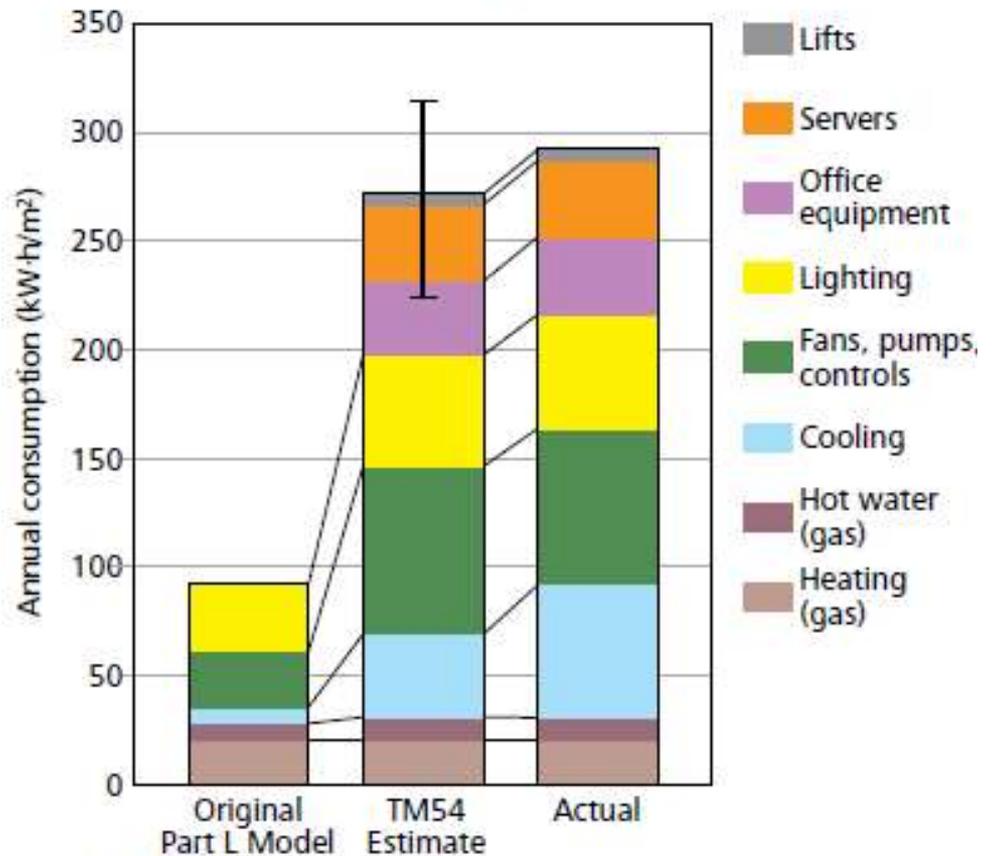
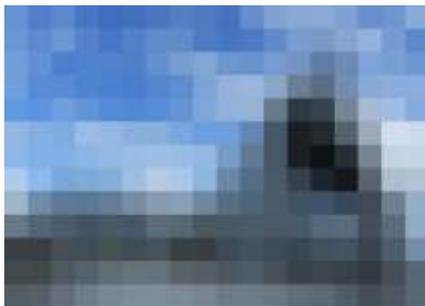


Figure 3 Results of applying the methodology to the case study building

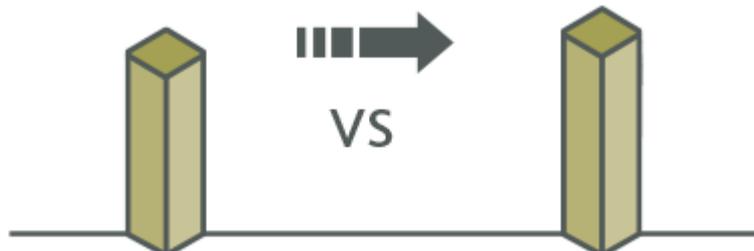
# Using Data to build a complete picture



More data captured and managed  
= clearer picture of your building's performance

Dynamic Simulation Model +  
Operational Data

Actual  
Building



Gap between predicted and  
actual performance can be closed  
to **5-10%**



## **Guidelines on ventilation, thermal comfort and indoor air quality in schools**

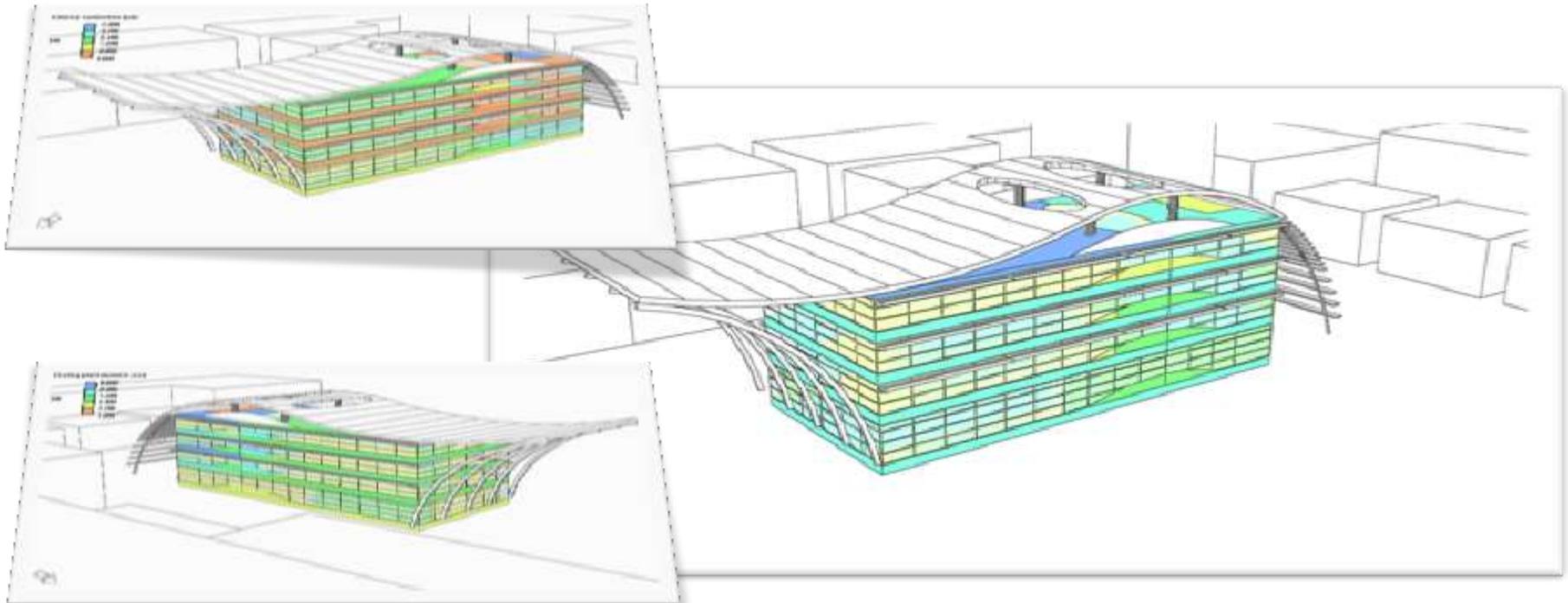
**Building Bulletin 101**

**Draft for public consultation**

**June 2016**

# Building Bulletin 101

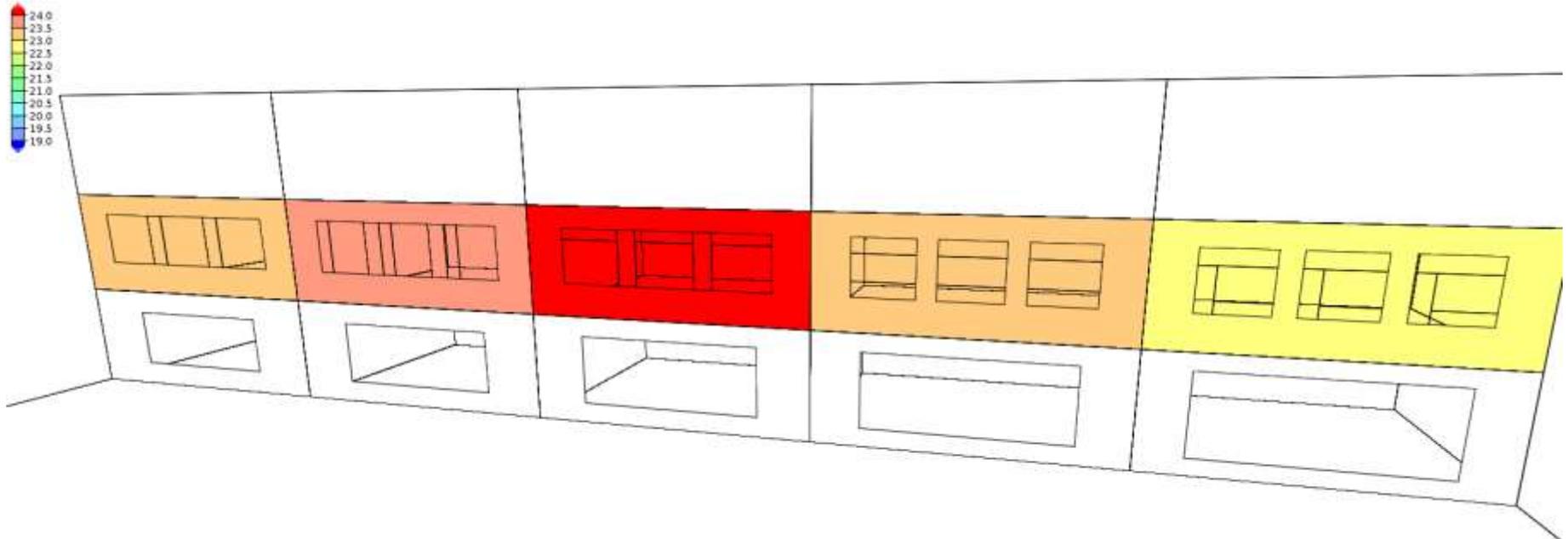
- The consultation closed on 6th September 2016.
- There are two key changes based on the draft BB101 proposal:
  - Indoor air quality: carbon dioxide (CO<sub>2</sub>) levels
  - Thermal comfort



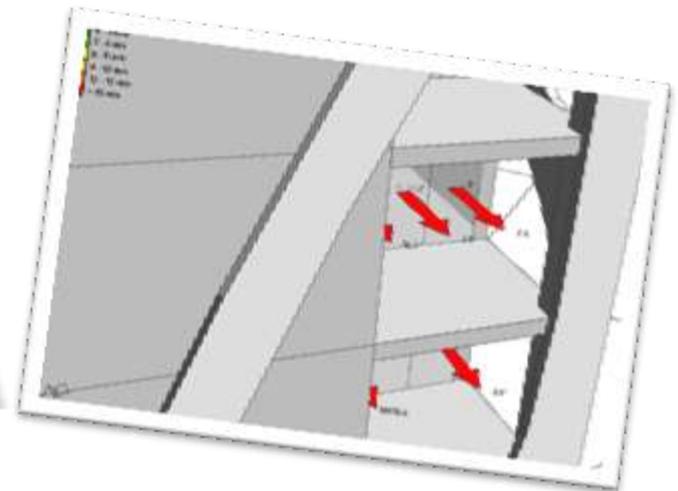
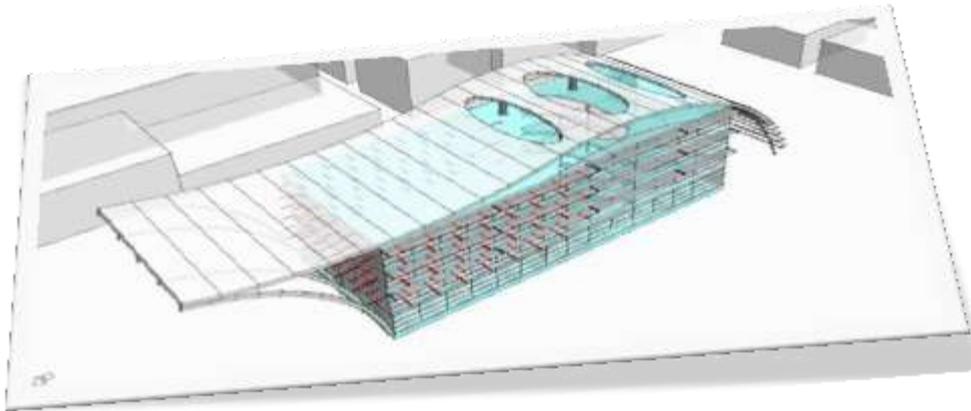
- Studies have suggested that the perfect CO<sub>2</sub> conditions for an average classroom would be 1200 parts per million (ppm) of CO<sub>2</sub> in a room.
- This level is not consistently achievable through natural ventilation and as such BB101 has set a limit of 2000 ppm.
  - Coupled with the risks of drifting from ideal temperature and humidity conditions, a drive toward better CO<sub>2</sub> control in the new consultation attempts to achieve better performance for optimised learning conditions.

- BB101 2006 regulations used the same rates whether the ventilation was natural, mechanical or hybrid to ensure that CO<sub>2</sub> levels never exceeded 1500 ppm:
  - Maximum litres per second per person of fresh air that needed to be supplied to a teaching space at any occupied time was 8 l/s/p.
  - A daily average of 5 l/s/p.
  - And never dropped below 3 l/s/p.
- The proposed BB101 attempts to find a better operational and commercial balance between the two very different ventilation strategies:
  - Naturally ventilated teaching
    - Average daily ventilation rate of 5 l/s/p.
    - Concentration of CO<sub>2</sub> less than 1500 ppm.
  - Mechanically ventilated teaching
    - Need to achieve a daily average CO<sub>2</sub> concentration of less than 1000 ppm.
    - Typically achieved by supplying around 8–9 l/s/p of fresh air.

- Demonstrating that the classroom would not suffer from overheating was relatively easy to do under BB101 2006.
  - CIBSE TRY (Test Reference Year) weather data, instead of the much hotter DSY (Design Summer Year) weather data could be used for the simulation, generated concerns and has led to an emphasis on thermal comfort in the revised BB101 guide.



- Current BB101 criteria:
  - *These standards apply outside the heating season and are for the occupied period of 09:00 to 15:30, Monday to Friday, from 1st May to 30th September.*
    - There should be no more than 120 hours when the air temperature in the classroom rises above 28°C.
    - The average internal to external temperature difference should not exceed 5°C (i.e. the internal air temperature should be no more than 5°C above the external air temperature on average).
    - The internal air temperature when the space is occupied should not exceed 32°C.



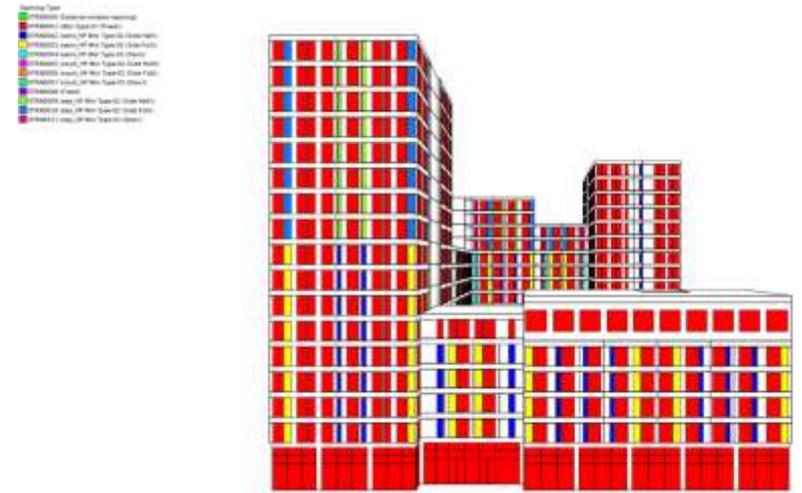
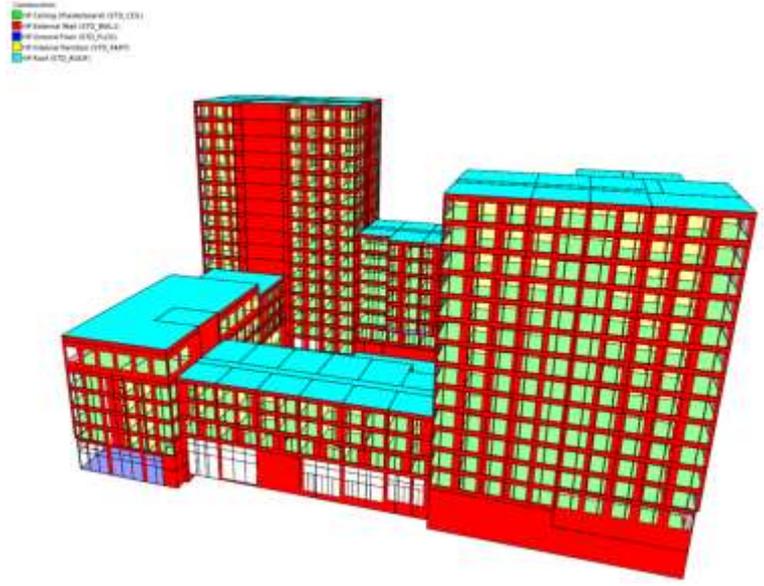
- In order to show that the proposed school would not suffer from overheating, two of these three criteria needed to be met.
  - The three criteria from CIBSE TM52 are:
    - Hours of Exceedance ( $He$ ):
      - For schools, the number of hours ( $He$ ) that DT is greater than or equal to one degree ( $K$ ) during the period 1<sup>st</sup> May to 30<sup>th</sup> September for the defined hours shall not be more than 40 hours.
    - Daily Weighted Exceedance ( $We$ ):
      - To allow for the severity of overheating, the weighted exceedance ( $We$ ) shall be less than or equal to 6 in any one day.
    - Upper Limit Temperature ( $Tupp$ ):
      - To set an absolute maximum value for the indoor operative temperature, the value of DT shall not exceed 4K.
- Recent Facilities Output Specification appears to required compliance with Criterion 1 only

# Building Bulletin 101 – Overheating

|                |            |             |        |  |  |
|----------------|------------|-------------|--------|--|--|
| Overall        |            |             |        |  |  |
| Passed:        | 241 rooms: |             |        |  |  |
| Failed:        | 3 rooms:   |             |        |  |  |
| Unoccupied:    | 842 rooms: |             |        |  |  |
| Data:          |            |             |        |  |  |
| Days data=     | 365        | 01-Jan      | 31-Dec |  |  |
| Days (summer)= | 153        | 01-May      | 30-Sep |  |  |
| Data OK?       | OK         | Full summer |        |  |  |
| Occupancy:     |            |             |        |  |  |

Note: This report assesses occupied periods only. Please be aware that Use of educational NCM profiles may be seen as inappropriate. See Section 6.1.2 (a) of TM52 for further information.

| Room Name                  | Room ID  | Occupied | Criteria 1 | Criteria 2 | Criteria 3 | Criteria fa |
|----------------------------|----------|----------|------------|------------|------------|-------------|
| L00: A.G.01_Bedroom        | RM000016 | 100      | 0          | 0          | 0          | -           |
| L00: A.G.02_Bedroom        | RM000016 | 100      | 0.3        | 6          | 1          | -           |
| L00: A.G.03_Bedroom        | RM000022 | 100      | 0.3        | 6          | 1          | -           |
| L00: A.G.04_Bedroom        | RM000019 | 100      | 0.3        | 6          | 1          | -           |
| L00: A.G.05_Bedroom        | RM000020 | 100      | 0.3        | 6          | 1          | -           |
| L00: A.G.06_Bedroom        | RM000017 | 100      | 0.3        | 6          | 1          | -           |
| L00: A.G.07_Bedroom        | RM000016 | 100      | 0.5        | 8          | 1          | 2           |
| L00: A.G.08_Bedroom        | RM000016 | 100      | 0.3        | 6          | 1          | -           |
| L00: A.G.09_Living/Kitchen | RM000014 | 100      | 0          | 0          | 0          | -           |
| L00: B.G.01_Studio         | RM000006 | 100      | 1.3        | 15         | 2          | 2           |
| L00: C.G.01_Bedroom        | ST000009 | 100      | 0.2        | 6          | 1          | -           |
| L00: C.G.02_Bedroom        | ST000008 | 100      | 0.3        | 6          | 1          | -           |



# Building Bulletin 101 – Summary



| Issue                                                  | Current BB101                                                                                                                                                                                              |                            |                            | Proposed changes                                                                                                                                                                                                                                                                                                                                                                           |                                                                                                                             |
|--------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------|----------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------|
| <b>CO<sub>2</sub></b>                                  | <b>Max.</b><br><br>8 l/s/p                                                                                                                                                                                 | <b>Ave.</b><br><br>5 l/s/p | <b>Min.</b><br><br>3 l/s/p | <b>Natural</b> <ul style="list-style-type: none"> <li>Average ventilation rate 5 l/s/p</li> <li>Concentration &lt;1500 ppm</li> </ul>                                                                                                                                                                                                                                                      | <b>Mechanical</b> <ul style="list-style-type: none"> <li>Average daily CO<sub>2</sub> concentration &lt;1000 ppm</li> </ul> |
| <b>Thermal comfort</b><br><br>(two of three to be met) | <ul style="list-style-type: none"> <li>&lt;120 hours of air temp &gt;28 °C</li> <li>Average internal to external temperature difference &lt;5 °C</li> <li>Internal temperature always &lt;32 °C</li> </ul> |                            |                            | <ul style="list-style-type: none"> <li>Number of hours (<math>H_g</math>) that <math>DT</math> is greater than or equal to one degree (K) during the period 1 May to 30 September for the defined hours &lt;40 hours</li> <li>Weighted exceedance (<math>W_g</math>) ≤6 in any one day</li> <li>Maximum value of indoor operative temperature - value of <math>DT</math> &lt;4K</li> </ul> |                                                                                                                             |



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